



RECONCILIATION OF SHARE CAPITAL AUDIT

1. For Quarter ended on : **31st December, 2023**
2. ISIN : **INE398H01015**
3. Face Value : **Rs. 10/-**
4. Name of the Company : **ADINATH EXIM RESOURCES LTD.**
5. Registered Office Address : **601, Astron Tower, Opp. Iskon Mandir, Nr. Casalla Tower, Satellite, Ahmedabad-380015, Gujarat, India**
6. Correspondence Address : **601, Astron Tower, Opp. Iskon Mandir, Nr. Casalla Tower, Satellite, Ahmedabad-380015, Gujarat, India**
7. Telephone & Fax No : **Tel : 63517 38619**
8. E - mail Address: **aerlnodalofficer@gmail.com**
9. Names of the stock exchanges where the company's shares are listed : **BSE Limited**
- |   | No. of sha.        | % of Cap.      |
|---|--------------------|----------------|
| 10. Issued Capital :                      | <b>5215400</b>     | <b>100</b>     |
| 11. Listed Capital (Exchange - wise) :    | <b>BSE Limited</b> | <b>4319100</b> |
|   |                    | <b>82.81</b>   |
| 12. Held in dematerialised form in CDSL : | <b>1574491</b>     | <b>36.45</b>   |
| 13. Held in dematerialised form in NSDL : | <b>1585809</b>     | <b>36.72</b>   |
| 14. Physical :                            | <b>1158800</b>     | <b>26.83</b>   |
| 15. Total no. of shares : (12+13+14)      | <b>4319100</b>     | <b>100.00</b>  |
16. Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15) : **896,300 Equity Shares were forfeited**

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars	No. of shares	Applied/ Not Applied for listing	Listed on Stock Exchange (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In - prin. Approval pending for SE (specify names)
NIL	NIL	N.A.	N.A.	N.A.	N.A.	N.A.

Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)

*K. P. Shah*





**KINJAL SHAH**  
**Practicing Company Secretary**

18. Register of members is updated : (Yes/ No) :

Yes

19. Reference of previous quarter with regards to excess dematerialised shares, if any

NIL

20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason, why?

N.A.

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total no. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	N.A.
Pending for more than 21 days	Nil	Nil	N.A.

22. Name, Telephone & Fax No. of the compliance officer of the Company

Ms. Anjali Barot  
Tel : 079-46017867

23. Name, Address, Tel. & Fax No., Regn. No. of the auditor

Mr. Kinjal Shah  
4th Floor, Shaival Plaza, Ellisbridge,  
Ahmedabad - 380 006  
Tel : 079 -26420336  
COP No.21716

24. Appointment of common agency for share registry work

Bigshare Services Pvt. Ltd.  
A-802, Samudra Complex  
Near Klassic Gold, Girish Cold Drink  
Off C.G.Road, Navrangpura  
Ahmedabad-380009, Gujarat

Date : 9th January, 2024  
Place : Ahmedabad

*Kinjal Shah*

KINJAL SHAH  
COP - 21716, FCS - 7417  
UDIN: F007417E003161040

